

O mercado europeu do milho após o alargamento

Colóquio da Anpromis

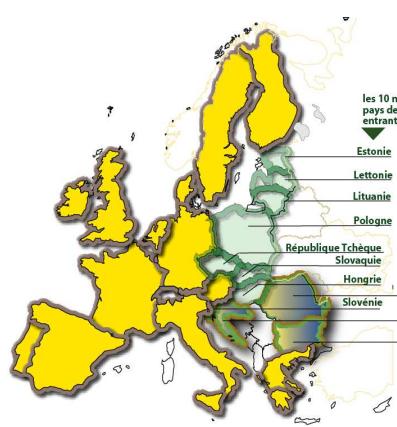
17 Fevereiro 2005

Claude Lacadée

Director Adjunto
AGPM



2004 : 10 novos países
2007 : 3 países a mais



105 milhões de habitantes (UE-15 : 373 millions)

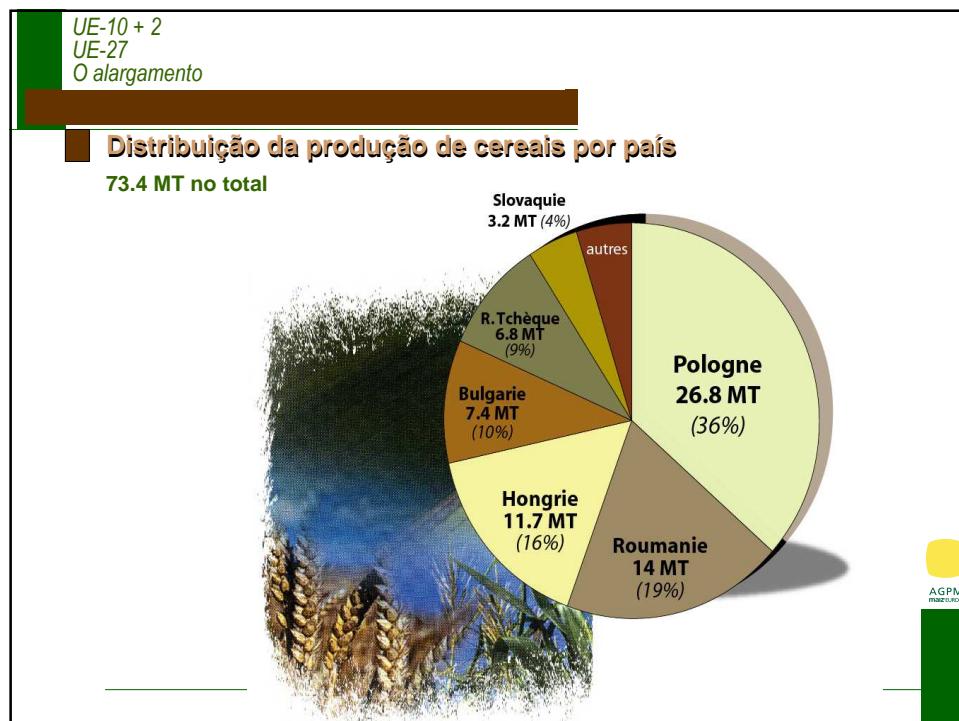
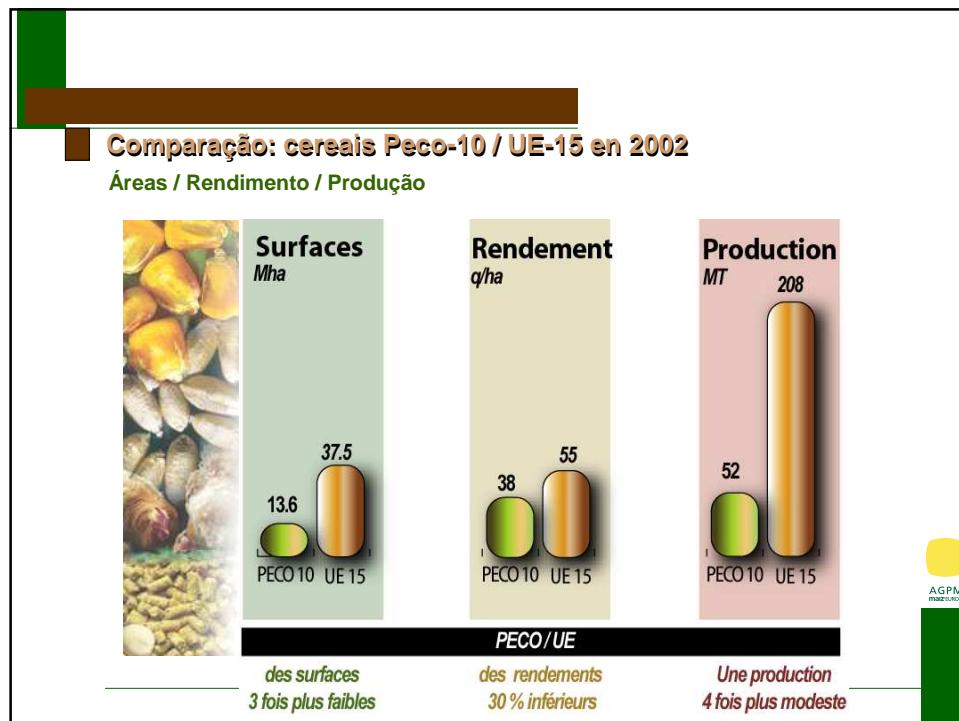
38 milhões de ha's de SAU

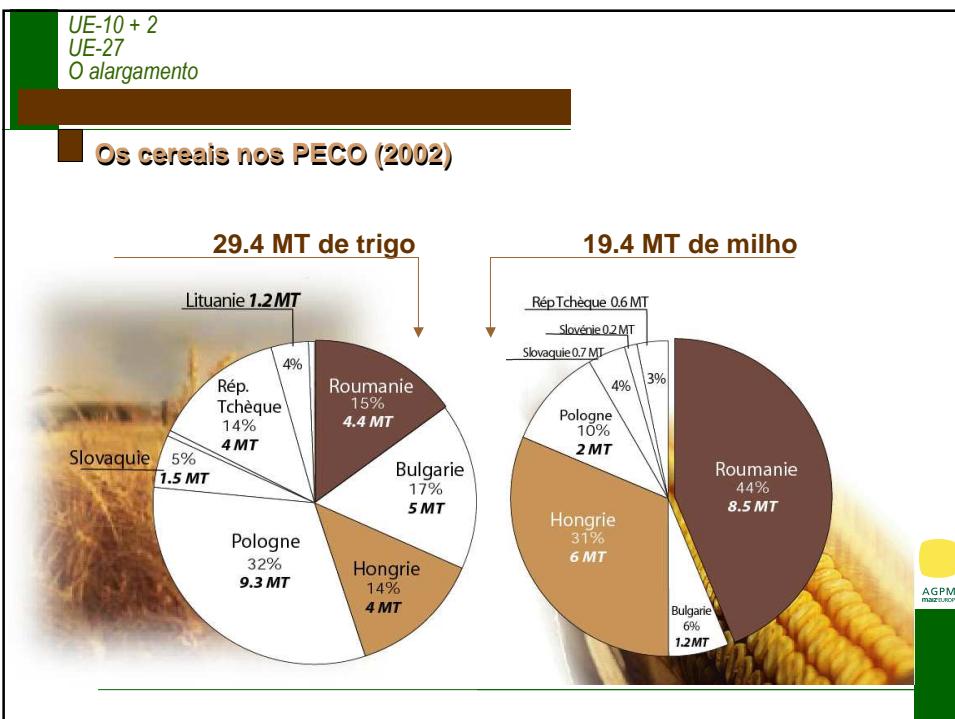
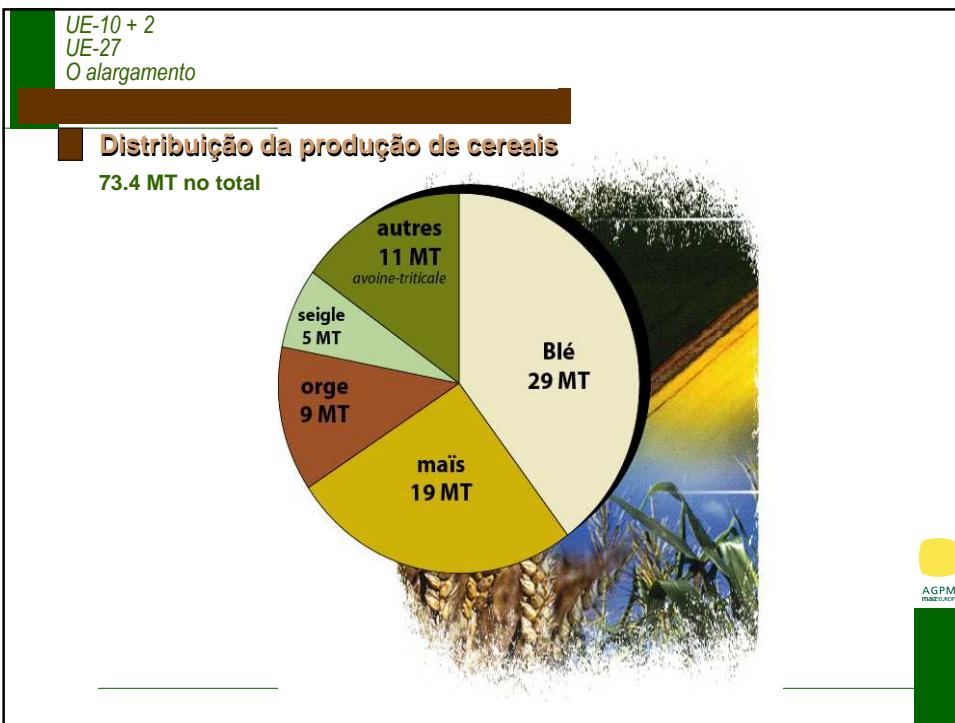
Rendimento per capita = 1/3 daquel da UE-15

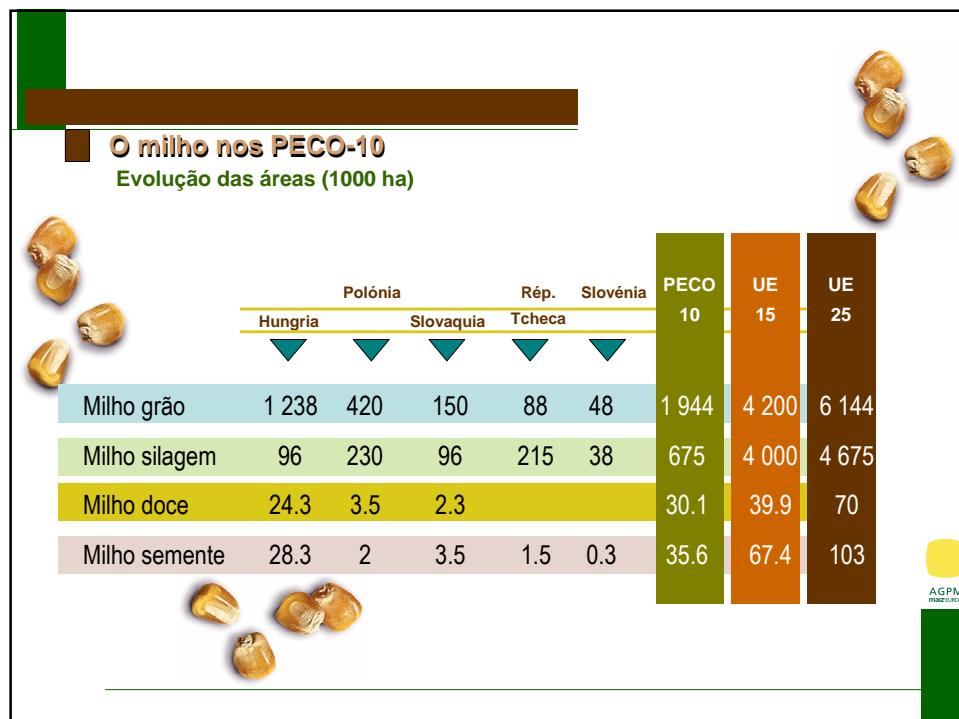
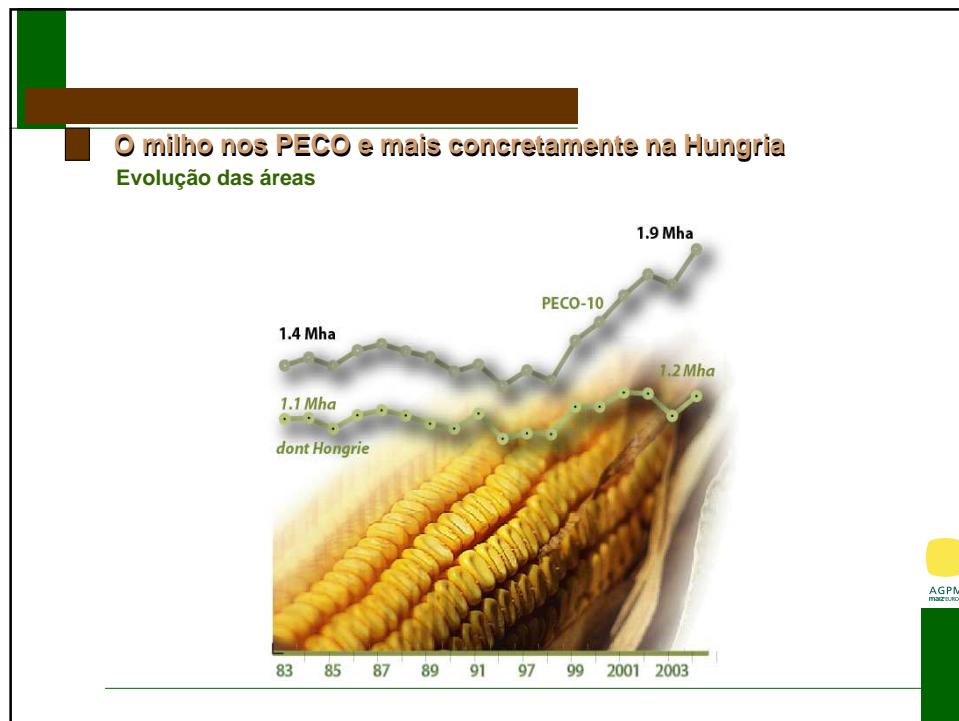
Custos salariais por hora muito baixos = 17 € em France ; 4 € na Hungria

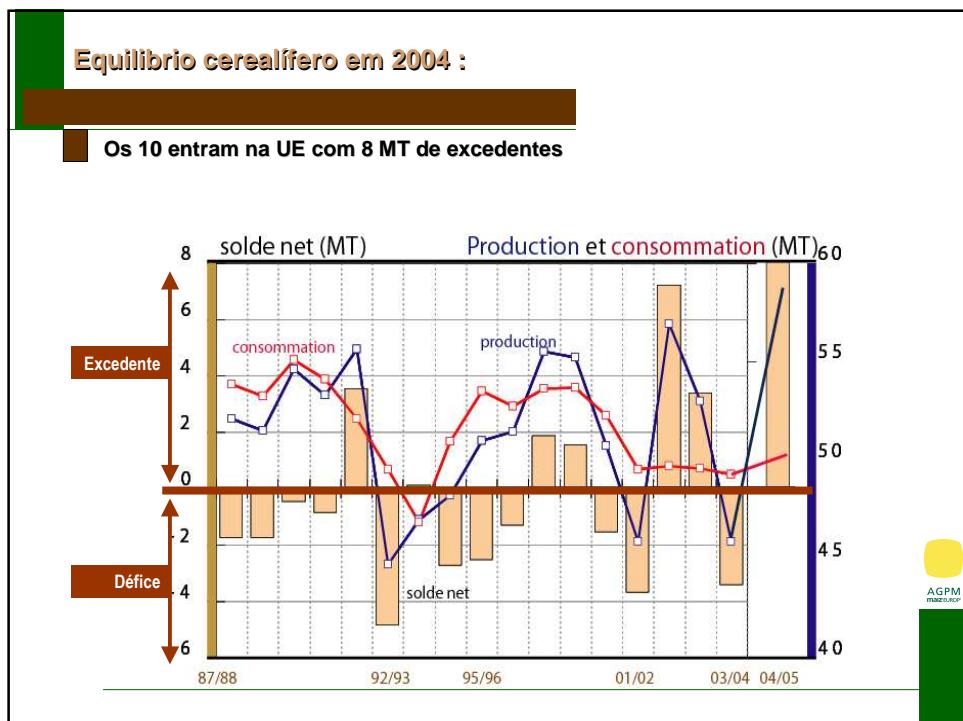
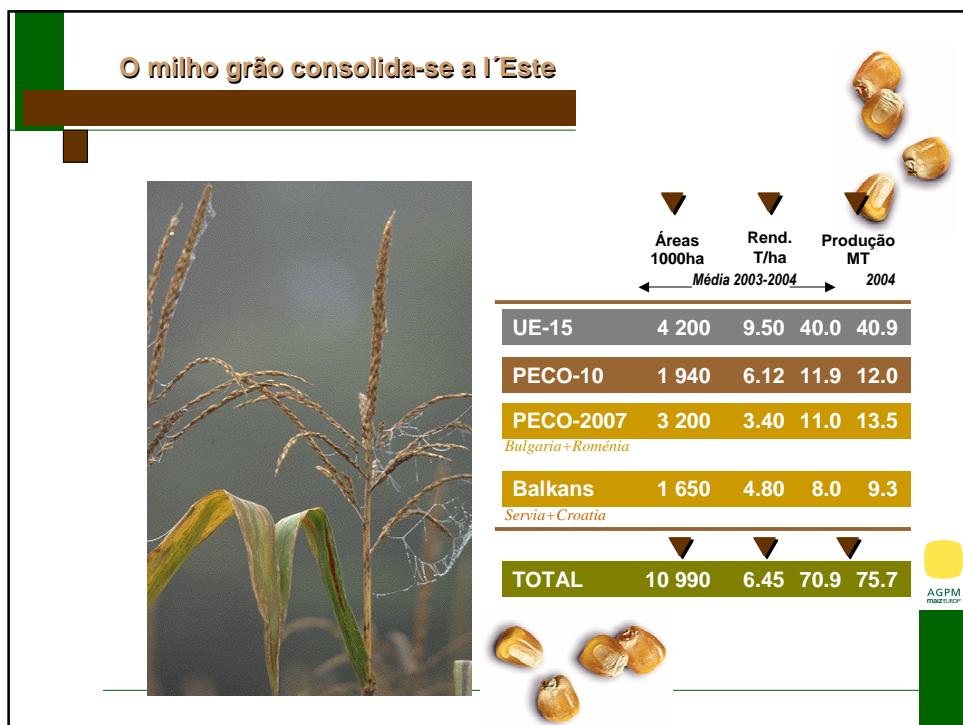
População agrícola significativa (7 a 18%)

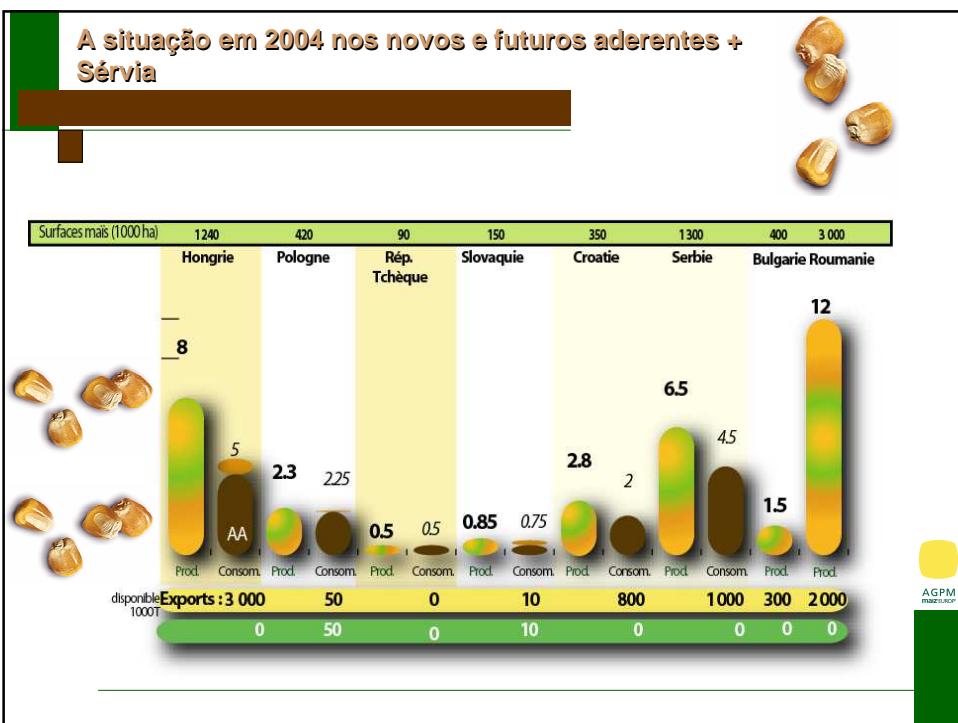












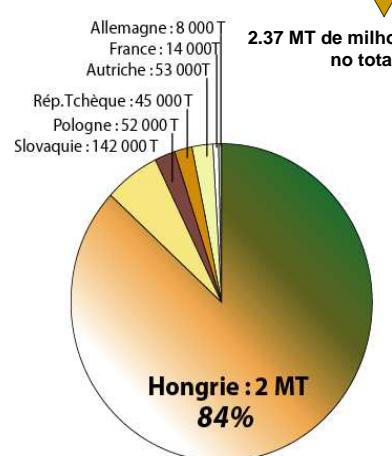
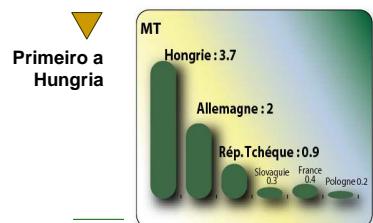
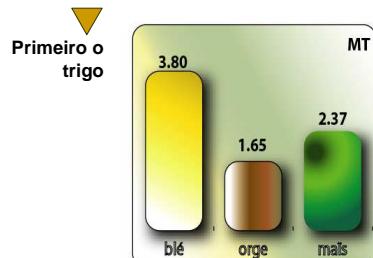
Balanço UE do mercado do milho

- MT	2003/04	2004/05
Áreas (Mha)	6,1	6,5
Rendimento (q/ha)	66,0	81,0
Produção	40,9	52,9
Importações	5,6	2,7
Stock inicial	7	6,6
Total recursos	53,5	62,2
Utilisações internas	44,9	50,7
dq alimentação animal	35,6	41,7
Exportações	2,0	2,0
Total utilizações	46,9	52,7
Stock final	6,6	9,5
Intervenção	0	2

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A intervenção na UE

Em 3 meses = 7.8 MT de cereais oferecidos

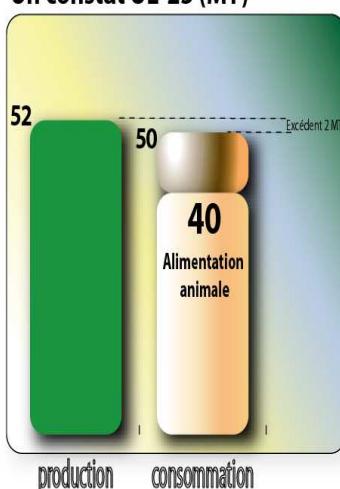


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Restituições mais do que a intervenção



Un constat UE-25 (MT)



Custo da intervenção : 20 €/T

Custo da restituição : 20-25 €/T

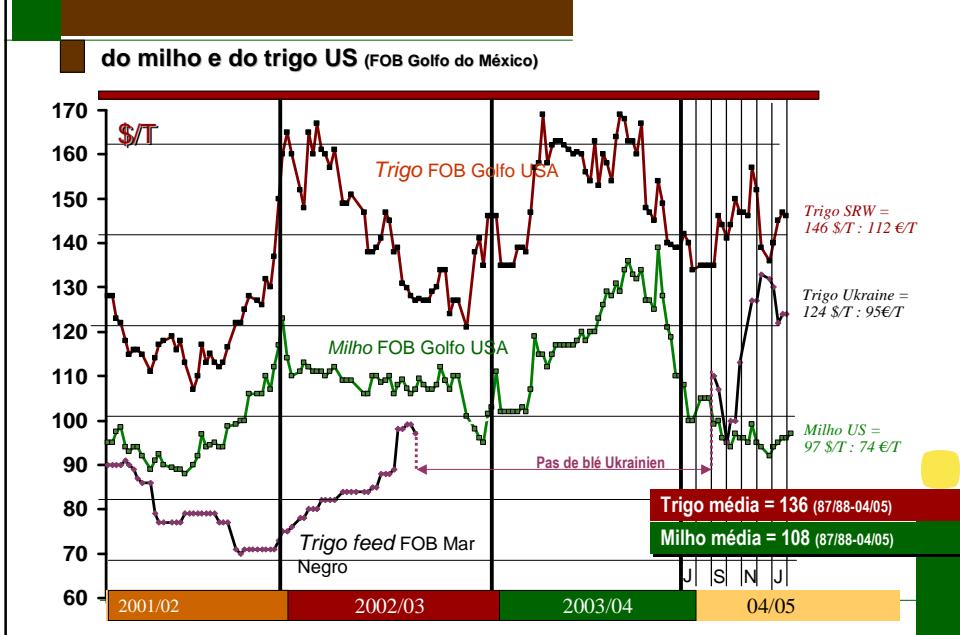
	Milho argentino		Milho húngaro
	\$/T	E/T	E/T
FOB Argentine	85	64	92
Frete → Algéria	64	48	15
			Constanza 107
			Frete Algéria 30
	159	112	137
			Diferença 25

Acções :

- Paris : Ministério da Agricultura-ONIC ;
- Budapest : correspondentes CEPM, Secretário de Estado da agricultura ;
- Bruxelas : Comissão da UE



Preço mundial



Paridade €/\$ e certificados de exportação de trigo UE

